



Certified Professional Guardianship and Conservatorship Board

Education Committee Meeting Minutes

November 21, 2023

Zoom Meeting

Members Present:

Dr. Penny Sanders
Dan Smerken
Dr. Anita Souza
Lynda Clark

Members Absent:

Kristina Hammond, Chair

Staff:

Sherri White

1. Call to Order

At 8:01 a.m. Dan Smerken called the meeting to order.

2. Review and Approval of Meeting Minutes

The Committee reviewed and approved the October meeting minutes.

3. Discussion of Regulation 205 Modification

Dan Smerken prepared a draft letter to WAPG for committee members to review and discuss at the next regularly scheduled meeting.

4. Discussion on CPGC Focus Group/Survey

Dr. Souza presented the results of the survey of Board members. The Committee agreed to request a place on the agenda for the next Board meeting.¹

5. Review Provisionally Approved CEU Applications

The Committee reviewed and approved five (5) previously provisionally approved CEUs:

- a. SCBA – 2023 Title 11 CV Training
- b. WAELA – Fall Bootcamp
- c. WAPG – 2023 Fall Conference
- d. Whatcom County Superior Court – Title 11 GAL Training
- e. OPG Understanding Grief and Loss in Guardianship

The Committee declined a request to provide additional credit for an NGA Webinar to match the NGA credits approval from one (1) credit to one and a half (1.5).

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¹ Subsequent to the meeting the Committee agreed via email to request a place on the January 2024 long Board meeting agenda to have ample time to share results and have meaningful discussion.

6. Administrative Decertification

The Committee voted to recommend the administrative decertification of Stewart Wallin for failure to comply with educational or reporting requirements of GR 23.

7. Adjourn

Meeting was adjourned at 9:04 a.m.